

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended, that on **Friday, December 19, 2025, at 2:00 p.m.**, the Finance Director (“**Hearing Officer**”) of Lehi City, Utah (the “**City**”) will hold a public hearing via teleconference related to the proposed issuance by the City of its Sales Tax Revenue Bonds, Series 2025B (the “**Series 2025B Bonds**”) to be issued in one or more series of tax-exempt qualified 501(c)(3) bonds in an aggregate principal amount not to exceed \$32,000,000.

Interested individuals may attend and participate in the public hearing via conference call using the following toll-free dial-in information:

DIAL: 1-877-230-5394
PASSWORD: 4444110

The Series 2025B Bonds will be issued for the benefit of Thanksgiving Point Institute, a Utah non-profit corporation (the “**Borrower**”) and proceeds of the Series 2025B Bonds will be used to (a) finance all or a portion of the acquisition, construction, expansion and equipping of a science and technology building, the remodeling of the existing “Show Barn,” and other related improvements to be located at or near 2476 W. Sycamore in Lehi, Utah, and other capital expenditures on the Borrower’s campus with a principal address of 3003 Thanksgiving Way in Lehi, Utah (the “**Project**”), (b) fund a debt service reserve fund, if necessary, and (c) pay costs of issuing the Series 2025B Bonds. The land is owned by the Borrower, who will lease it to the City pursuant to a ground lease. The City will, in turn, lease the land and the improvements comprising the Project back to the Borrower. The Project will be operated by the Borrower.

The public hearing is for the purpose of providing a reasonable opportunity for interested individuals to express their views, both orally and in writing, on the proposed issuance of the Series 2025B Bonds and on the location and nature of the facilities to be financed.

Any person wishing to express views on the proposed issuance of the Series 2025B Bonds or the location or nature of the facilities being financed or plan of financing may be heard at such public hearing by attending via teleconference. In addition, prior to the date of the hearing, written comments may be submitted to the Hearing Officer at the Administration Office located at 153 North 100 East in Lehi, Utah.

CITY OF LEHI, UTAH

/s/ Teisha Wilson
City Recorder